

THE VALUE OF ASSET AND TIME DIVERSIFICATION

Global Asset Class & Portfolio Annual Returns (Rolling 20 Years, 2004-2023)



	Small Cap (NAESX)	Large Cap Growth (VIGRX)	Large Cap Value (VIVAX)	International (VGTSX)	REITs (VGSIX)	Commodities (GSCI Index)	Bonds (VBMFX)	Global Bonds (TPINX)	Full Sample													
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Annual Return	Volatility (Risk)
BEST	30.7%	24.9%	35.0%	32.0%	5.1%	36.7%	28.3%	8.4%	18.1%	37.6%	31.9%	3.2%	18.2%	27.6%	1.3%	37.1%	40.0%	40.2%	8.7%	46.2%	10.8%	4.2%
	20.8%	15.6%	26.6%	15.5%	1.5%	36.3%	27.7%	7.6%	18.0%	32.8%	13.5%	2.2%	16.8%	27.4%	-0.1%	28.7%	18.9%	39.7%	-2.2%	18.4%	9.3%	8.1%
	19.9%	12.0%	22.1%	12.6%	-36.0%	36.1%	17.0%	1.7%	17.5%	32.2%	13.1%	0.3%	10.8%	17.0%	-3.5%	27.2%	11.2%	27.1%	-6.5%	15.2%	8.4%	14.8%
	16.7%	7.4%	15.6%	7.0%	-36.1%	29.3%	14.3%	1.0%	16.9%	15.0%	7.4%	-1.1%	8.3%	16.1%	-5.6%	25.7%	7.6%	26.3%	-13.4%	9.4%	7.8%	16.1%
	15.3%	7.1%	11.2%	6.9%	-37.1%	19.5%	12.8%	-1.7%	15.8%	2.3%	5.8%	-3.8%	6.2%	5.2%	-6.1%	21.4%	2.2%	17.6%	-16.1%	7.7%	5.6%	17.2%
	13.2%	5.1%	9.0%	1.2%	-38.3%	18.0%	11.1%	-2.4%	15.0%	2.2%	1.5%	-4.2%	6.0%	4.8%	-9.4%	17.0%	-4.4%	8.6%	-17.7%	3.1%	3.1%	19.2%
	7.2%	2.4%	4.3%	0.1%	-44.1%	12.9%	8.5%	-2.8%	4.1%	-1.7%	-4.2%	-4.4%	4.6%	3.5%	-14.3%	8.6%	-4.9%	-1.7%	-26.3%	-0.6%	2.9%	21.8%
WORST	4.3%	-3.9%	-15.5%	-16.4%	-46.8%	6.0%	6.3%	-14.5%	-0.4%	-2.2%	-33.4%	-33.2%	2.5%	2.4%	-14.5%	0.6%	-24.1%	-5.0%	-33.2%	-5.2%	-2.7%	23.3%

Hypothetical Diversified Trend-Followed Model Portfolio:

13.4%	6.4%	15.5%	5.9%	-12.9%	26.3%	13.3%	-0.5%	11.9%	18.6%	8.3%	-4.0%	4.6%	15.3%	-3.1%	14.9%	10.0%	19.5%	-15.3%	10.4%	7.4%	9.8%
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Hypothetical Diversified Bought-and-Held Model Portfolio:

15.9%	8.6%	12.5%	6.5%	-29.9%	24.8%	15.5%	-0.7%	12.7%	13.5%	2.7%	-5.7%	9.0%	12.2%	-6.7%	20.4%	5.3%	17.9%	-13.9%	10.9%	5.7%	12.4%
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Source: ICE Data Services and Blueprint Investment Partners, 1/1/2004 to 12/31/2023

Funds presented net of fund's fees. Commodities presented net of annual sub-advisory fees of 0.50%. Diversified Trend-Followed and Diversified Bought-and-Held model portfolios and construction is explained on page 3, presented net of annual sub-advisory fees of 0.50%.

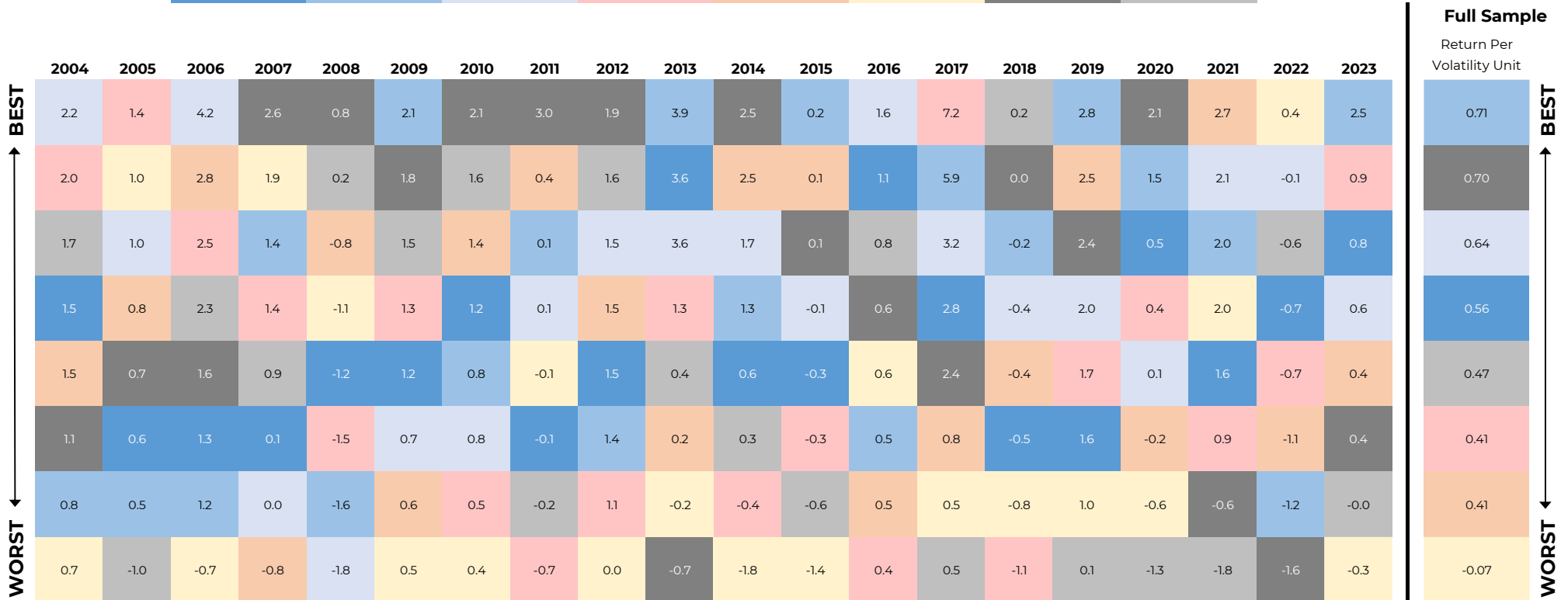
It is not possible to directly invest in an index.

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Risk Adjusted Annual Returns (Rolling 20 Years, 2004-2023)



Small Cap (NAESX)	Large Cap Growth (VIGRX)	Large Cap Value (VIVAX)	International (VGTSX)	REITs (VGSIX)	Commodities (GSCI Index)	Bonds (VBMFX)	Global Bonds (TPINX)
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Hypothetical Diversified Trend-Followed Model Portfolio:

19	0.9	2.4	0.7	-1.2	2.4	0.9	-0.1	1.2	2.5	1.1	-0.6	0.7	6.0	-0.3	1.8	0.5	2.2	-1.5	0.9	0.86
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Hypothetical Diversified Bought-and-Held Model Portfolio:

2.4	1.2	1.9	0.8	-1.4	1.2	1.0	0.0	1.3	2.0	0.4	-0.7	1.0	4.4	-0.7	2.0	0.2	2.2	-0.8	0.8	0.54
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Source: ICE Data Services and Blueprint Investment Partners, 1/1/2004 to 12/31/2023

Funds presented net of fund's fees. Commodities presented net of annual sub-advisory fees of 0.50%. Diversified Trend-Followed and Diversified Bought-and-Held model portfolios and construction is explained on page 3, presented net of annual sub-advisory fees of 0.50%.

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Diversified (Bought-and-Held) reflects a portfolio with equal weighting of the following eight asset classes: large-cap growth = VIGRX; large-cap value = VIVAX; small cap = NAESX; international = VGTSX; global bonds = TPINX; bonds = VBMFX; REITs = VGSIX; and commodities = GSCI Index. The portfolio is rebalanced monthly. Performance results are presented in U.S. dollars and are net of annual sub-advisory fees of 0.50%, which has been calculated as the highest fee paid by all accounts within Blueprint composites. Calculations are available upon request. It is not possible to directly invest in an index.

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