



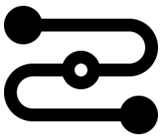
GLOBAL INVESTMENT STRATEGIES THAT AUTOMATICALLY ADAPT TO MARKET CHANGES

Blueprint Investment Partners
strategies offer:



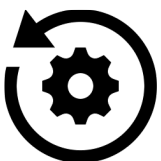
GLOBAL ASSET ALLOCATION

Portfolio diversification across eight major global asset classes in a single investment vehicle



RULES-BASED PROCESS OPTIMIZED FOR BEHAVIORAL FINANCE

Systematic investing process answers all questions about what, when, and how much to buy and sell – repeatable rules that maintain discipline during prolonged market volatility by leaving no room for emotional decision-making amidst euphoria or fear



DYNAMIC ADJUSTMENTS IN RESPONSE TO MARKET CHANGES

Asset allocation naturally adapts to market conditions – portfolio can look quite different depending on the environment (e.g., when there are uptrends/downtrends in an asset class, interest rates change, volatility arises, or inflation/deflation occurs)



FOCUS ON DOWNSIDE PROTECTION

Constructed to manage risk during bear markets and severe drawdowns (like 2022 and the Coronacrash of March 2020), but doesn't need to go completely "risk off" amidst less significant pullbacks (especially those that affect only select asset classes, not the whole financial system)



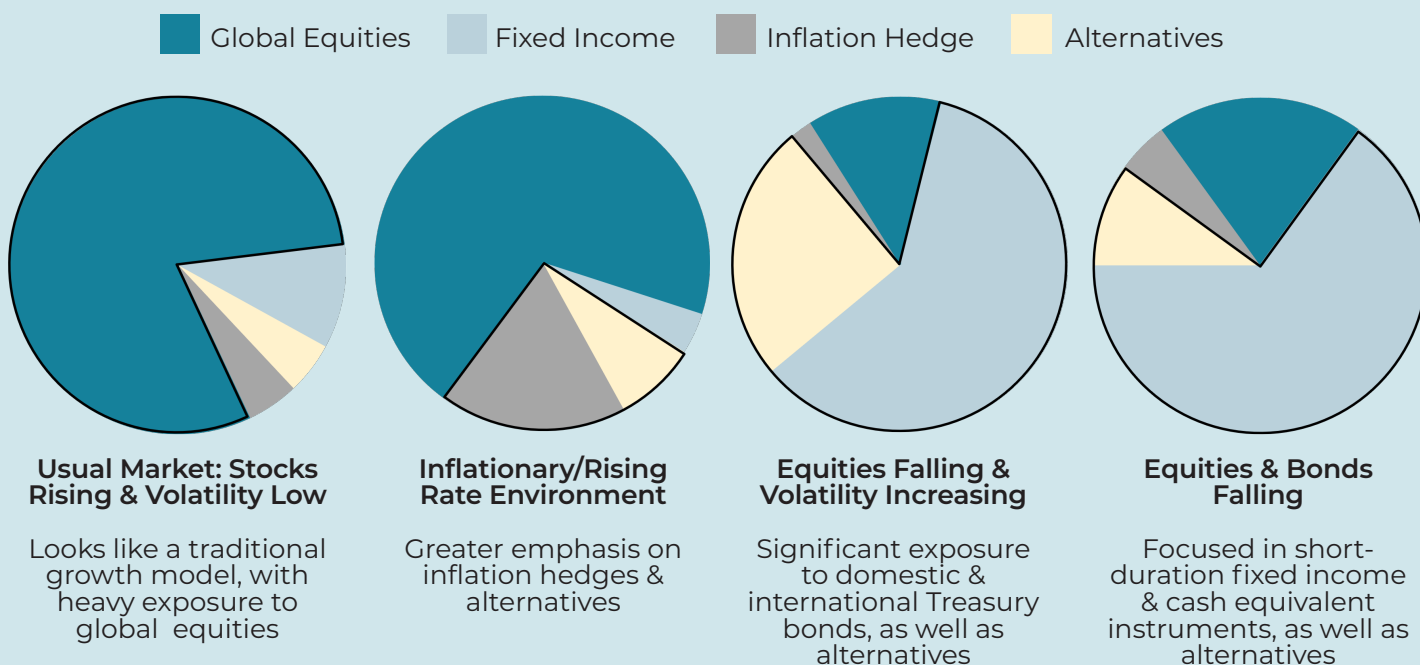
ONGOING TAX-LOSS HARVESTING

Tax-friendly portfolio is possible by using a blend of timeframes – this time diversification allows losing positions to be sold quickly, but gains can be held as long as uptrends persist

BLUEPRINT INVESTMENT PARTNERS OFFERS A TRUE ALL-WEATHER PORTFOLIO

If the markets are in a “business as usual” mode, exposures will look similar to other global investment portfolios. But, when unique market conditions arise, the systematic investing process will automatically adjust asset allocations.

Here’s what this dynamic process can look like during four common market environments:



This adaptive approach gives Blueprint Investment Partners the flexibility to manage risk for you, regardless of the market environment.

For informational purposes only. Not a recommendation of any particular security or strategy. This is a proposed target allocation and investment strategy. Final allocation of the portfolio may differ from the targets listed above.

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