



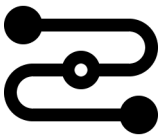
A RISK-MANAGED MUTUAL FUND THAT DYNAMICALLY ADJUSTS GLOBAL ASSET ALLOCATIONS

Blueprint Adaptive Growth
Allocation Fund (BLUIX) offers:



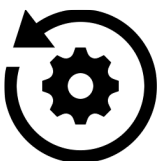
GLOBAL ASSET ALLOCATION

Portfolio diversification across eight major global asset classes in a single mutual fund



RULES-BASED PROCESS OPTIMIZED FOR BEHAVIORAL FINANCE

Systematic investing process answers questions about what, when, and how much to buy and sell – repeatable rules that maintain discipline during prolonged market volatility because we want to leave no room for emotional decision-making amidst euphoria or fear



DYNAMIC ADJUSTMENTS IN RESPONSE TO MARKET CHANGES

Asset allocation naturally adapts to market conditions – portfolio can look quite different depending on the environment (e.g., when there are uptrends/downtrends in an asset class, interest rates change, volatility arises, or inflation/deflation occurs)



FOCUS ON MANAGING DOWNSIDE RISK

Constructed to manage risk during bear markets and severe drawdowns (like 2022 and the Coronacrash of March 2020), but doesn't need to go completely "risk off" amidst less significant pullbacks (those that may affect only select asset classes, not the whole financial system)



ONGOING TAX-LOSS HARVESTING

Tax-friendly portfolio is possible by using a blend of timeframes – this time diversification allows losing positions to be sold quickly, but gains can be held as long as uptrends persist

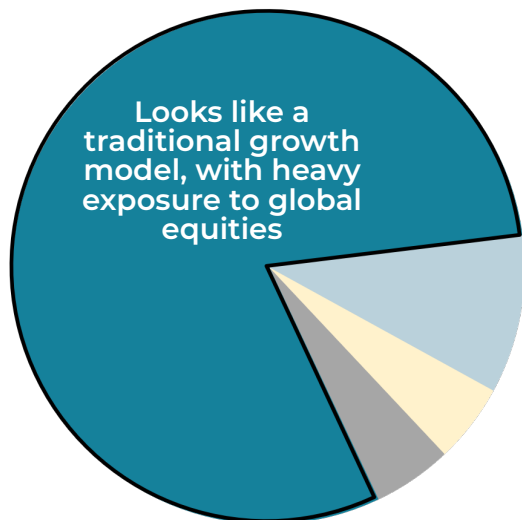
BLUIX OFFERS A DYNAMIC PORTFOLIO.

If markets are in a “business as usual” mode, exposures will look similar to other global investment portfolios. But, when unique market conditions arise, the systematic investing process automatically adjusts asset allocations.

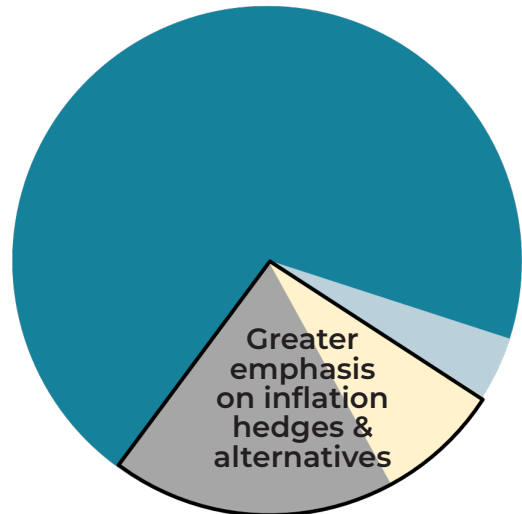
Here’s what this dynamic process can look like during four common market environments:

■ Global Equities ■ Fixed Income ■ Inflation Hedge ■ Alternatives

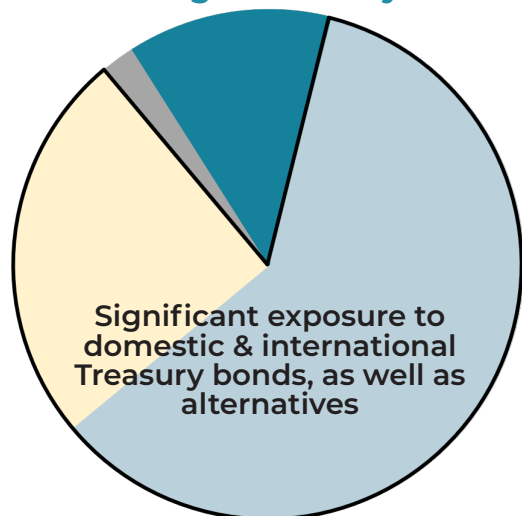
Usual Market: Stocks Rising & Volatility Low



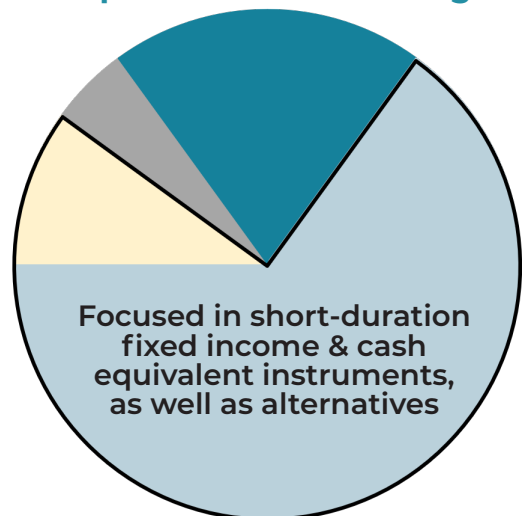
Inflationary/Rising Rate Environment



Equities Falling & Volatility Increasing



Equities & Bonds Falling



This adaptive approach gives Blueprint the flexibility to manage risk for you, regardless of the market environment.

Investors should carefully consider the investment objectives, risks, and charges and expenses of the fund before investing. The prospectus contains this and other information about the fund, and it should be read carefully before investing. Investors may obtain a copy of the prospectus by calling 866-983-4525.

IMPORTANT RISK INFORMATION

Past performance does not guarantee future results. Investments involve risk and unless otherwise stated, are not guaranteed. The Fund's strategy is subject to management risk and an investor's return and principal value of investment may fluctuate, so that an investment, when liquidated, may be worth more or less than their original investment. Blueprint IP's reliance on the strategy and its judgments about the value and potential appreciation of the securities in which the strategy invests may prove to be incorrect.

Overall market risk, including volatility, may affect the value of the individual instruments in which the strategy invests. Investments in debt securities typically decrease in value when interest rates rise. This risk is usually greater for longer-term debt securities. ETFs trade like stocks and may trade for less than their net asset value. The Fund may invest in foreign securities which involve greater volatility and political, economic and currency risks and differences in accounting methods.

The Blueprint Adaptive Growth Allocation Fund is distributed by Ultimus Fund Distributors, LLC (Member FINRA). Ultimus Fund Distributors, LLC and Blueprint Investment Partners are separate and unaffiliated.

The Fund is optimized with a behavioral finance strategy. This is due to the Fund combining active investing that uses potential risk mitigation strategies with a passive long-term component. The active investing component is re-allocated monthly based on the Fund's systematic investing rules, and the passive component remains static during all economic environments. Behavioral finance is the study of the effects of psychology on investors and financial markets. It focuses on explaining why many investors may often appear to lack self-control, act against their own best interest, or make decisions based on personal biases instead of facts.

The information provided is not intended to be tax advice. Investors should be urged to consult their tax professionals or financial professionals for more information regarding their specific tax situations.

Tax-loss harvesting is the timely selling of securities at a loss to offset the amount of capital gains tax owed from selling profitable assets. This strategy is commonly used to limit short-term capital gains, commonly taxed at a higher rate than long-term capital gains, to preserve the value of the investor's portfolio while reducing taxes.

The Fund's investment process is dynamic in nature because the asset allocation adjustments are determined by a set of rules based on moving averages. The moving averages applied to asset allocation have the potential to shift the underlying strategy allocation on a monthly basis. A moving average is a stock indicator commonly used in technical analysis, used to help smooth out price data by creating a constantly updated average price. A rising moving average indicates that the security is in an uptrend, while a declining moving average indicates a downtrend.

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