

RISK-MANAGED ASSET ALLOCATION PORTFOLIOS

Asset Allocation for March 2025

← less exposure more exposure →

		Min Allocation	Under-weight	Baseline Allocation	Over-weight	Max Allocation
EQUITIES	U.S.				▼	
	Foreign Developed		▲			
	Emerging Market		▲			
QUASI-EQUITY	Real Estate		▲			
BONDS	U.S. Treasury		▲			
	International Treasury	■				
	Inflation-Protected	■				
ALTERNATIVES	Hedge Strategies			■		
LIQUID	Short-Term & Cash Equivalents				▼	

Source: Blueprint Investment Partners

■	No change from last month
▲	Increasing compared to last month
▼	Decreasing compared to last month

DISCLAIMER



Adjustments can vary across strategies depending on each strategy's objectives. What's illustrated above most closely reflects allocation adjustments for the Growth Strategy. Diversification does not guarantee investment returns and does not eliminate the risk of loss. Diversification among investment options and asset classes may help to reduce overall volatility.

For informational purposes only. Not a recommendation of any particular security or strategy. This is a proposed target allocation and investment strategy. Final allocation of the portfolio may differ from the targets listed above.

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