RISK-MANAGED ASSET ALLOCATION PORTFOLIOS

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Current Asset Allocation – March 2022

		← Less Exposure			More Exposure →	
		Strategic Only	Under-weight	Baseline Allocation	Over-weight	Max Allocation
Equities	U.S. Large Cap				■	
	Foreign Developed	■				
	Emerging Market	■				
Quasi-Equity	Real Estate		■			
Bonds	U.S. Treasury	■				
	International Treasury	■				
	Inflation-Protected	■				
Alternatives	Hedge Strategies			▲		
Liquid	Short-Term & Cash Equivalents				▼	

Adjustments can vary across strategies depending on each strategy's objectives.
What's illustrated above most closely reflects allocation adjustments for the Growth Strategy.

■	No change month-over-month
▲	Increase month-over-month
▼	Decrease month-over-month

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DISCLAIMER

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For informational purposes only. Not a recommendation of any particular security or strategy. This is a proposed target allocation and investment strategy. Final allocation of the portfolio may differ from the targets listed above.

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