

# RISK-MANAGED ASSET ALLOCATION PORTFOLIOS

## Current Asset Allocation – July 2022

|                     |                               | ← Less Exposure |              |                     | More Exposure → |                |
|---------------------|-------------------------------|-----------------|--------------|---------------------|-----------------|----------------|
|                     |                               | Strategic Only  | Under-weight | Baseline Allocation | Over-weight     | Max Allocation |
| <b>Equities</b>     | U.S. Large Cap                | ■               |              |                     |                 |                |
|                     | Foreign Developed             | ■               |              |                     |                 |                |
|                     | Emerging Market               | ■               |              |                     |                 |                |
| <b>Quasi-Equity</b> | Real Estate                   | ■               |              |                     |                 |                |
| <b>Bonds</b>        | U.S. Treasury                 | ■               |              |                     |                 |                |
|                     | International Treasury        | ■               |              |                     |                 |                |
|                     | Inflation-Protected           | ■               |              |                     |                 |                |
| <b>Alternatives</b> | Hedge Strategies              | ▼               |              |                     |                 |                |
| <b>Liquid</b>       | Short-Term & Cash Equivalents |                 |              |                     |                 | ▲              |

*Adjustments can vary across strategies depending on each strategy's objectives. What's illustrated above most closely reflects allocation adjustments for the Growth Strategy.*

|   |                            |
|---|----------------------------|
| ■ | No change month-over-month |
| ▲ | Increase month-over-month  |
| ▼ | Decrease month-over-month  |

# DISCLAIMER



Adjustments can vary across strategies depending on each strategy's objectives. What's illustrated above most closely reflects allocation adjustments for the Growth Strategy.

For informational purposes only. Not a recommendation of any particular security or strategy. This is a proposed target allocation and investment strategy. Final allocation of the portfolio may differ from the targets listed above.

Blueprint Investment Partners is an investment adviser registered under the Investment Advisers Act of 1940. Registration as an investment adviser does not imply any level of skill or training. The oral and written communications of an adviser provide you with information about which you determine to hire or retain an adviser. For more information, please visit [adviserinfo.sec.gov](http://adviserinfo.sec.gov) and search for our firm name.

Past performance is not indicative of future results. The material above has been provided for informational purposes only and is not intended as legal or investment advice or a recommendation of any particular security or strategy. The investment strategy and themes discussed herein may be unsuitable for investors depending on their specific investment objectives and financial situation.